**PROFILE STATEMENT**

Business driven corporate and capital markets lawyer offering over 10 years of diversified experience in a broad range of expertise areas: private and public company counseling, start-up advice, capital raisings, securities law, general corporate law, finance transactions, debt restructuring, complex transaction negotiation and management, M&A, corporate governance, advisor to GCs, CEOs, CFOs and management teams, strategic and business advice, superior drafting skills.

**EXPERIENCE**

**Securitization and Capital Markets**

* Represent Mexican companies in the housing and constructions industries and financial institutions in debt offerings under Rule 144A and Regulation S, certain of which were secured by a revolving pool of mortgage or construction loans.
* Represent Paraguayan bank in a restructuring of debt following a merger between two Paraguayan banks.
* Represent Mexican finance company in its establishment of a hotel.
* Draft offering memoranda and underlying agreements such as servicing agreements, indentures and trust agreements.
* Prepare closing documents and manage closings. Draft and direct written correspondence in Portuguese. Responsible for all due diligence, in Spanish and Portuguese. Lead conference calls in Spanish and in Portuguese.
* Coordinate communication and interaction between Latin American clients and local law firms.

**Mergers & Acquisitions**

* Represent \_\_\_\_\_\_ in two M&A transactions. Represent \_\_\_\_\_ and its subsidiary in the acquisition of substantially all of the assets of bankrupt cable operator.
* Represent a French energy company in its acquisition of a Houston-based energy transportation, storage and distribution company in one of the largest U.S. acquisitions ever in France (US$6.9 billion).
* Conduct due diligence of documents, including in Spanish and Portuguese.
* Drafted several documents such as due diligence memos.

**Finance, Corporate Governance and Other**

* Represent lenders and debtors in several 1st and 2nd lien credit facilities.
* Negotiated credit agreements.
* Negotiated and drafted lease agreements and development agreements.
* Negotiated and drafted collateral agreements, share/asset purchase agreements, stock option agreements, right of first refusal agreements and investment rights agreements.

**Litigation**

**EXPERIENCE (cont’d)**

* Responsible for large scale litigation in connection with an offshore oil platform off the coast of Brazil; most documents were reviewed in Portuguese.

**Compliance**

* Due diligence of several documents regarding the Foreign Corrupt Practices Act.

**Client Service and Development**

* Act as point person on transactions with Latin America, highlighting cultural affinity and linguistic skills. Developed productive relationships with executive management and in-house counsel.
* Experienced professional in business development activities, particularly with respect to expansion of Latin American transactional practice while at \_\_\_\_\_\_\_\_\_\_\_.

**Latin America**

* Conducted training seminars in Brazil to train local counsel on U.S. law.
* Familiar with law firms and business culture in Mexico, Brazil, Argentina, Chile and Peru.

**EMPLOYMENT HISTORY**

**AmLaw 200 Law Firm**, Dallas, TX *Corporate Associate* *April 2008 - present*

**AmLaw 100 Law Firm**, New York, NY *Corporate Associate September 2006 – April 2008 Summer Associate Summer 2005*

**EDUCATION**

**\_\_\_\_\_\_\_ University School of Law** J.D., 2006

**University of \_\_\_\_\_\_,**

B.A., \_\_\_\_\_, 2002

**LANGUAGE SKILLS**

Fluent in written and verbal Spanish, Portuguese; conversational in French