



RESTRUCTURING/BANKRUPTCY PARTNER

3 Main Street | Smithville, MI 12345 | (123) 456-5555 | patpartner@gmail.com

LEGAL EXPERIENCE – BANKRUPTCY & RESTRUCTURING

- Extensive restructuring experience representing Fortune 500 financial institutions and special servicers in all aspects of workouts and bankruptcies, including negotiating and obtaining court approval of debtor in possession financing, cash collateral stipulations and treatment of secured claims in plans of reorganization, prosecuting relief from stay motions, defending against forced use of cash collateral, cram-down plan treatments and charging liens.
- Comprehensive knowledge of out-of-court restructurings and loan work-outs, voluntary liquidations and assignments for benefit of creditors, forbearance and lien release agreements, state court pre-judgment remedies, judgment lien perfection, and state and federal receiverships.
- Deep understanding of bond indentures as a result of 14 years advising indenture trustees on bondholder issues and in bankruptcies involving corporate high-yield securities, including rights and obligations under letters of credit.
- Significant municipal finance experience representing (i) municipalities in connection with due diligence and securities disclosure obligations when issuing municipal bonds (including general obligation bonds, revenue bonds and tax allocation bonds), and evaluating effect of Chapter 9 of the Bankruptcy Code on the rights and remedies of issuers and bondholders; and (ii) state agencies, joint powers authorities and private placement agents in connection with the issuance of tax-free conduit financings.
- Substantial transactional and corporate skills including: (i) documenting and closing loan transactions, drafting and negotiating asset based loan and security agreements, pledge agreements, subordination agreements and forbearance agreements, and revising and updating form agent financing agreement for telecommunications company; (ii) drafting and negotiating purchase and sale agreements in bankruptcy, including coal mine and real estate leases; (iii) serving as outside general counsel for businesses in Southern California, including drafting employee and vendor confidentiality and non-disclosure agreements, advising on manufacturing production agreement, presenting employee training program and resolving employment disputes; (iv) advising hospitals regarding their revenue management systems and rights as creditors under development, third party vendor and physician recruitment agreements; and (v) protecting the interests of holders of grower's, PACA and warehouseman's liens, and advising lenders on the priority rights of same.
- Six years pure litigation experience handling employment, intellectual property and commercial litigation matters, including with respect to the Fair Debt Collections Practices Act and the California Rosenthal Act.

SMITH, SMITH & SMITH LLP | Smithville, MI 2013 – Present
Of Counsel, Financial Restructuring & Insolvency

JONES, JONES & JONES | Smithville, MI 2011 – 2013
Shareholder, Bankruptcy & Restructuring

TOWNE, LAND & WHITE LLP | Smithville, MI 2008 – 2011
Of Counsel, Bankruptcy, Public Finance and Labor Litigation

WHITE & WHITE | Mainville, MI 2007 – 2008
Of Counsel, Banking, Public Finance and Bankruptcy (firm merged)

ROGERS & SMITH | Mainville, MI 2001 – 2006
Shareholder, Bankruptcy

A, B & C LAW FIRM LLP | Smalltown, MI 1990 – 2001
Senior Counsel, Restructuring and Creditors' Rights

HANSON, BLUE & DAY | Apex, MI 1984 – 1990
Associate, Bankruptcy and Litigation
Associate, Litigation

EDUCATION

BEST LAW SCHOOL | Anytown, MI

Juris Doctor, May 1984

Honors: Best Law School Law Review, *Staff Member*
Best Law School Business Law Journal, *Editor*
Dean's Honor List (1983-1984)

UNIVERSITY OF MICHIGAN | Ann Arbor, MI

Bachelor of Arts, Economics / History – History, June 1981

Honors: *Magna Cum Laude*
Phi Beta Kappa

SPEAKING ENGAGEMENTS & PUBLICATIONS

- *Panelist*, NAME OF WEBINAR – SMITH, SMITH & SMITH LLP Web Seminar (2016)
- *Panelist*, NAME OF PANEL – Summer Seminar (2015)
- *Panelist*, NAME OF PANEL – City Attorneys Association (2013)
- *Panel Moderator*, NAME OF PANEL – Local Bar Association (2013)
- *Panelist*, NAME OF PANEL – 22nd Annual XYZ Conference (2012)
- *Panelist*, NAME OF PANEL – 21st Annual XYZ Conference (2011)
- *Co-Author & Panelist*, NAME OF PRESENTATION – FIRM Continuing Legal Education Series (2011)
- *Panel Moderator*, NAME OF PANEL, Firm Seminar (2011)
- *Co-Author and Panelist*, NAME OF PRESENTATION – County Bar Association (2009)
- *Panelist*, NAME OF PANEL – LMNO Seminar (2007)
- *Co-Author and Panelist*, NAME OF PRESENTATION -- Seminar (2006)
- *Panelist*, NAME OF PANEL – Business Association's Financing the Middle Market Company Seminar (2005)
- *Co-Author & Panelist*, NAME OF PRESENTATION – ABC Association National Teleconference Seminar (2005)
- *Co-Author & Panelist*, NAME OF PRESENTATION – Johnson Bank's Annual Marketing Kickoff (2005)
- *Co-Author & Panelist*, NAME OF PRESENTATION – Smith Bank's Annual Marketing Kickoff (2004)

PROFESSIONAL ACTIVITIES, AFFILIATIONS & AWARDS

- *Board of Directors*, Smithville Litigation Forum
- *Development Committee Member*, Smithville Homeless Services
- *Recipient*, Smithville Local Bar Association Pro Bono Award
- *Admitted*, State Bar of Michigan, Sixth Circuit Court of Appeals